

2018 Nebraska Personal Finance Institute

University of NE-Lincoln

July 10-12, 2018

Participants are expected to spend a minimum of 20 hours of pre-course reading/assignments from a Personal Finance textbook prior to the Institute

Tuesday, July 10, 2018 (9:45 a.m. – 7:30 p.m.)

9:45 – 10:00		Registration check-in for Personal Finance Institute
10:00 – 10:45		Welcome! Introductions and announcements <ul style="list-style-type: none"> • Dr. Kathy Farrell, Dean of College of Business, UNL • Patricia Arneson, Wayne State College • Jennifer Davidson, UNL
11:00 – 12:00		W!se Financial Literacy Certification pretest exam [Required of all participants] – UNL <ul style="list-style-type: none"> • Results emailed to you within 24 hours. Computer Labs
12:00 – 12:45		Lunch Provided
1:00 – 2:30		Class session #1: Rob Stein, Finance Professor – 2:30 break
2:45 – 4:00		TBA
4:00 – 5:00		TBA
5:00 – 6:00		Check into The Graduate if staying overnight, free time, etc.
6:00 – 7:30		Networking Dinner at location to be determined , hosted by the TBA, followed by time for networking!
Evening		Individualized study time using W!se Certification Study Guide

Wednesday, July 11, 2018 (8 a.m. – 7:30 p.m.)

8:00 – 8:30		Continental Breakfast
8:30 – 10:30		Q&A Class session #2: Rob Stein continue instruction (break 10 – 10:15)
10:45- 11:30		Julie Hippen, Deb Wolken, LPS: Take Charge and College Wealth Building courses taught by LPS
11:30 – 12:15		Catered Lunch Provided
12:15 – 2:30		Class session #3: Rob Stein, continue instruction
2:30 – 2:45		Break
2:45 – 4:45		Share Out of Teaching Strategies being used by Personal Finance participants (5 min. maximum)
4:45 – 5pm		Break
5:00 – 5:30		TBA

5:45 – 7:30		Networking Dinner, hosted by the Nebraska Council on Economic Education , followed by time for networking!
Evening		Individualized study time
		Thursday, July 12, 2018 (8 a.m. – 4 p.m.)
8:00 – 8:30		Check out of hotel Continental Breakfast
8:30 – 10:30		Q&A Class session #4: Final instruction session with Rob Stein
10:30 – 10:45		Break
10:45 – 11:30		Presentation: TBA
11:30 – 12:15		Catered lunch
12:30 – 1:15		TBA
1:15 – 1:30		Attendees submit online evaluation of Personal Finance Institute through wireless access on their laptops
1:30 – 2:30		Class session # 5: Q & A Review Session from W!se study guide/pretest, Jennifer Davidson, Rob Stein
2:30 – 2:45		Attendees submit online evaluation of Personal Finance Institute through wireless access on their laptops
2:45 – 3:00		Break before certification exam (cookie, etc.)
3:00 – 4:00		All participants are required to take the W!SE financial literacy certification exam [Results will be sent to you from W!SE via email within 24 hours]

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