Application for admission to CFA Track in Finance

You may apply for admission to the CFA Track after you have completed FINA 361 (with a grade of C or better)

The CFA Track is composed of the core finance requirements (FINA 363, FINA365, FINA 367, FINA 461 & FINA 475) and the required courses for the track (FINA 097, FINA375, FINA467,

FINA 468 & 469). FINA 467 is currently offered only in the Spring semester. The portfolio practicum courses (FINA 468 & 469) make up a one-year course sequence in portfolio management. FINA 468 is only offered in the Fall semester and FINA 469 is offered only in the Spring semester. FINA 097 (Ethics Assessment) is offered only in the Spring semester.

This set of courses combined with other College of Business course requirements will cover at least 70 percent of the Common Body of Knowledge (CBOK) for the Level I CFA examination. Courses will also cover certain investment topics for the Level II and Level III CFA examinations.

Please fill in the form and save it and email it to <u>rdefusco1@unl.edu</u>.

Today's date	
Name	
NUID	
Overall GPA & Finance GPA	
Email address	
Total hours completed to date	
Anticipated graduation date	
Date you plan to take the Level I CFA exam (December or June)	